e-Learning with Fidelity

Learn. Improve. Plan.

Your Guide to Fidelity's eLearning Workshops

Learn the basics. Hone your skills. Above all, get the most out everything we have to offer.

Fidelity Investments is a leader in financial planning and savings. We leverage that knowledge through our employees and through a wealth of workshops that are offered through NetBenefits®. We offer dozens of workshops that can assist in learning about everything from starting a retirement savings plan, to how Social Security works, to transition into retirement.

What is a "live" Webinar Workshop?

- Presented live through a Web link via your computer or mobile device.
- You can submit and receive answers to your own questions in real time.
- Offered at various times throughout the year.

What is an On-Demand Workshop?

- Offered through the Web and can be viewed any time, 24/7.
- Pre-recorded, so you can stop and review material at any time.
- We call these pre-recorded workshops Fidelity Brainsharks.

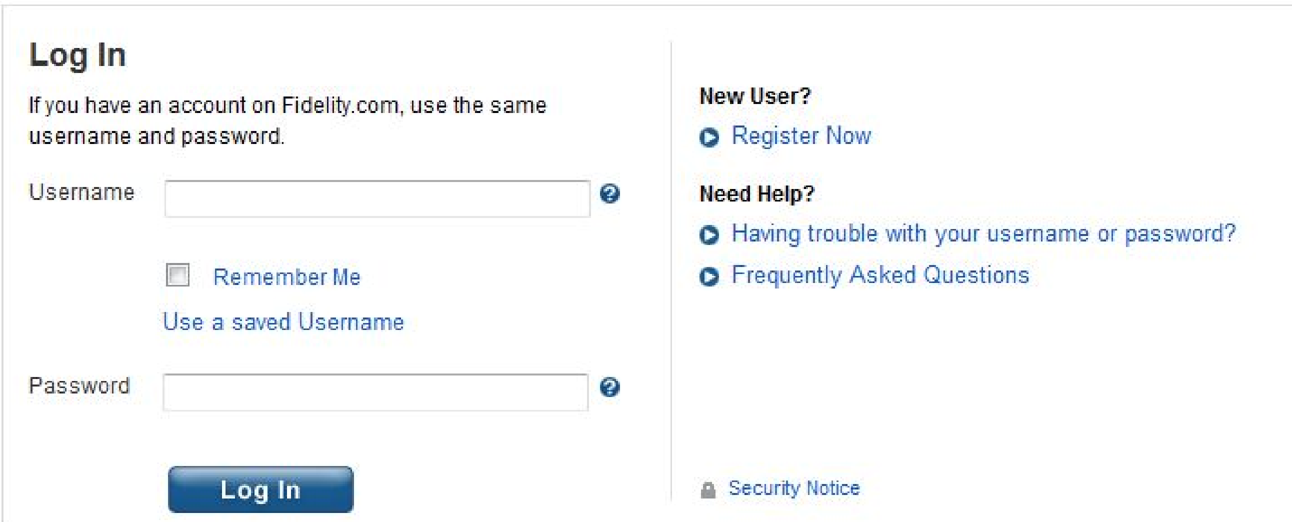
How do I find these workshops? It's as easy as five clicks on the Web site. Let us show you how.

1. **Set up your name/password or Log on to NetBenefits®**
2. **On the NetBenefits Home page, *Click* on *Library***
3. **Scroll to the bottom of the page and *Click* on *Workshops***
4. ***Click*, *On-Demand Workshops* or…**
5. **…register for a "live" *Webinar Workshop***

Step #1

As a Fidelity participant, click the tab for your NetBenefits login page at http://www.netbenefits.com

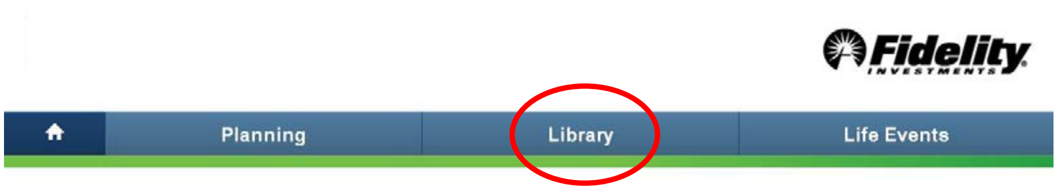
Login with your user name and password or if you are new to this site, set up your username and password, following the instructions.



For illustrative purposes only

Step #2

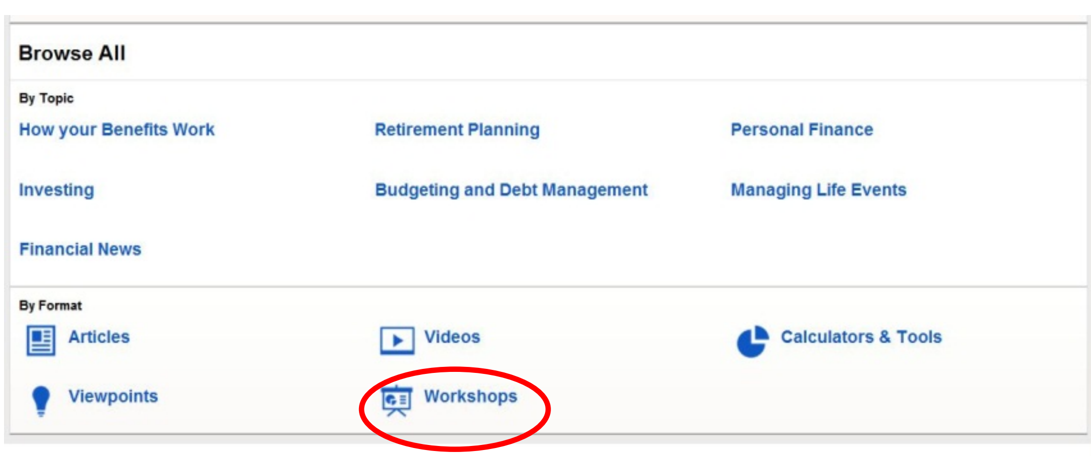
On the home page click *Library* at the top of the page.



For illustrative purposes only

Step #3

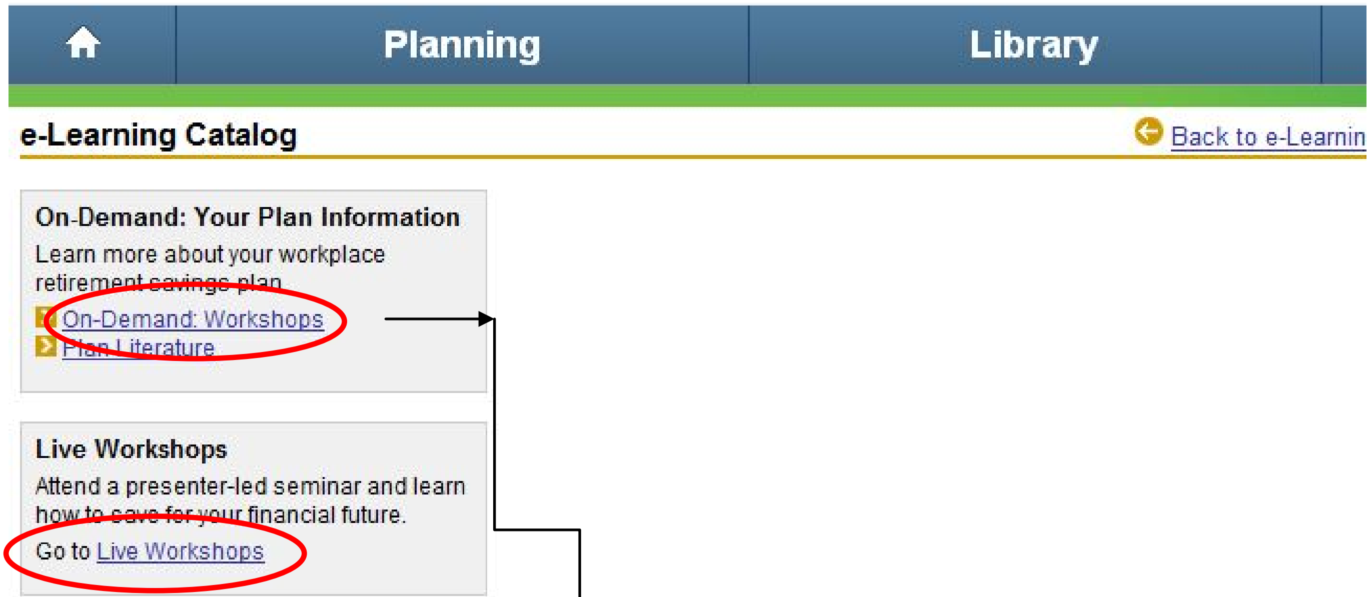
Scroll to the bottom of the *Library* page and click *Workshops.*



For illustrative purposes only.

Step #4

On the top right hand of the *e-Learning Catalog* page, click *On-Demand Workshops*…



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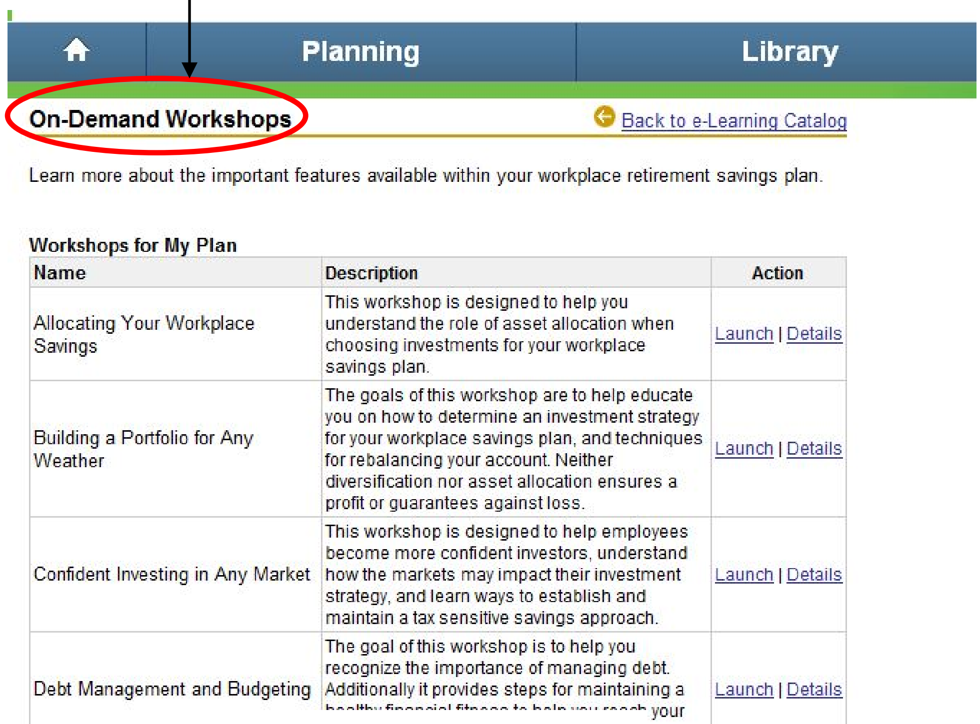

Name	Description	Action
Allocating Your Workplace Savings	This workshop is designed to help you understand the role of asset allocation when choosing investments for your workplace savings plan.	Launch | Details
Building a Portfolio for Any Weather	The goals of this workshop are to help educate you on how to determine an investment strategy for your workplace savings plan, and techniques for rebalancing your account. Neither diversification nor asset allocation ensures a profit or guarantees against loss.	Launch | Details
Confident Investing in Any Market	This workshop is designed to help employees become more confident investors, understand how the markets may impact their investment strategy, and learn ways to establish and maintain a tax sensitive savings approach.	Launch | Details
Debt Management and Budgeting	The goal of this workshop is to help you recognize the importance of managing debt. Additionally it provides steps for maintaining a healthy financial fitness to help you reach your	Launch | Details

For illustrative purposes only.

…or if you would like to register for a "live" Webinar Workshop, click Go to *Live Workshops* (see next page)

Planning | Library

Live Workshops

Back to e-Learning Catalog

With workshops offered by Fidelity Investments, you will learn about saving for your future, how to determine your savings needs, and what tools are available to help you become a more educated investor.

* Universal Web Workshops

Universal Workshops

Web Workshop Schedule (Return to Top)

Name	Date	Start Time	Action
Women and Investing	Wednesday, March 4, 2015	4:00 pm EST	Enroll | Details
Designing Your Financial Roadmap	Thursday, March 5, 2015	8:00 pm EST	Enroll | Details
Monitoring Your Portfolio	Friday, March 6, 2015	10:00 am EST	Enroll | Details
Shifting from Saving to Spending	Monday, March 9, 2015	4:00 pm EST	Enroll | Details
Monitoring Your Portfolio	Tuesday, March 10, 2015	2:00 pm EST	Enroll | Details
Debt Management and Budgeting	Wednesday, March 11, 2015	10:00 am EST	Enroll | Details

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That's all there is to it. We hope you utilize and enjoy the opportunity to learn more for yourself and your loved ones about the advantages of saving for retirement.

If at any you have questions concerning our programs or this process, please contact us at 800-343-0860.

Fidelity Investments Institutional Operations Company, Inc.

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